

Ad-hoc

Publication of inside information pursuant to Article 17 of Regulation (EU) No. 596/2014 (MAR)

ESPG AG offers holders of bond 2018/2023 an exchange and issues new bond 2023/2026 with a volume of up to EUR 46.626 million

Cologne, June 9, 2023. The executive board of ESPG AG ("**ESPG AG**" or the "**Company**"), with the approval of the supervisory board of ESPG AG, has decided to issue a new unsecured bond (ISIN: DE000A351VD7) with a volume of up to Euro 46.626 million, a denomination (nominal amount) of Euro 1,000.00 and a term of three years (bond 2023/2026). The bond bears interest at 9.50% p.a.

The offer for the new bond 2023/2026 will be made by way of a public exchange offer. Under the public exchange offer, holders of the outstanding bond 2018/2023 (ISIN: DE000A2NBY22) can exchange their bonds for the new bond 2023/2026 at a ratio of 1 to 1.

The public exchange offer is directed exclusively at investors who acquire securities for a minimum amount of Euro 100,000.00 per investor.

The public exchange offer, which is expected to be published on the Company's website at www.espg.space/investor_relations/ on June 12, 2023, will commence on June 13, 2023, and is expected to end on June 30, 2023, 6:00 p.m. (CEST) ("**Exchange Period**").

Like the 2018/2023 bond, the 2023/2026 bond is to be included in the Regulated Unofficial Market of the Frankfurt Stock Exchange.

Existing bondholders who wish to exchange their bonds of the 2018/2023 bond can submit binding exchange offers via their custodian bank within the exchange period using the form provided by the custodian bank. The exchange agent is Quirin Privatbank AG, Frankfurt am Main, Germany.

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