

Publication of inside information  
pursuant to Article 17 of Regulation (EU) No. 596/2014 (MAR)

## **ESPG AG will not launch a new 2023/2026 bond and intends to vary the terms of its 2018/2023 bond**

**Cologne, Germany, 12 July 2023.** The Management Board of ESPG AG ("ESPG AG" or the "Company"), with the consent of the Supervisory Board of ESPG AG, has decided not to proceed with the public exchange offer of its 2018/2023 bond and the issuance of a new 2023/2026 bond announced on 9 June 2023 due to insufficient exchange offers received from the Company's point of view.

The Company intends to invite the bondholders of the 2018/2023 bond to a bondholders' meeting at short notice, at which a resolution is to be passed to amend the terms and conditions of the bond in accordance with the new terms and conditions offered in the public exchange offer. An invitation with details of the bondholders' meeting is going to be published in the German Federal Gazette. A resolution will be proposed to the bondholders' meeting mainly on a prolongation of the bond term by three years, an increase of the interest rate from 6.0 per cent p.a. to 9.5 per cent p.a. , and a adjustment of the covenant package.

### **Important notes**

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